

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:
LIMETREE BAY SERVICES, LLC, *et al.*¹
Debtors.

CHAPTER 11
CASE NO.: 21-32351 (DRJ)
(Jointly Administered)

NOTICE OF CLOSING OF SALE

PLEASE TAKE NOTICE that pursuant to and in accordance with the terms of the *Order* (*I*) *Authorizing the Sale of All or Substantially All of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances, and Interests*, (*II*) *Authorizing the Debtors to Perform under the Asset Purchase Agreement*, (*III*) *Approving Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases*, and (*IV*) *Granting Related Relief* [Docket No. 977], as amended (the “**Sale Order**”),² the transactions contemplated in the APA, as amended, were closed and consummated for all purposes under the Sale Order on January 21, 2022.

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Limetree Bay Services, LLC (1866); Limetree Bay Refining Holdings, LLC (1776); Limetree Bay Refining Holdings II, LLC (1815); Limetree Bay Refining, LLC (8671); Limetree Bay Refining Operating, LLC (9067); Limetree Bay Refining Marketing, LLC (9222). The Debtors' mailing address is Limetree Bay Services, LLC, 11100 Brittmoore Park Drive, Houston, TX 77041.

² Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to them in the Sale Order.

Dated: January 25, 2022

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Counsel for the Debtors and Debtors in Possession

Certificate of Service

I certify that on January 25, 2022, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Elizabeth A. Green

Elizabeth A. Green